

Planned Giving Team

NOW IS THE TIME to include UUAA in your estate planning, if you have not already done so! Beginning in the fall of 2017 through 2018, the UUA is offering a 10% match, up to \$10,000, to donor designated UU entities, including individual congregations, for new legacy gifts, such as bequests, life insurance policies, etc. If you have already included the Congregation in your estate plans, any increase in the designated gift also qualifies for a match. You pay nothing now, but the match comes to the Congregation in 2019! PLEASE DON'T WAIT; contact plannedgiving@uuaa.org or chat with a member of the Planned Giving Team - Don Duquette, Becky Hoort, Jim Lee or Rev. Lindasusan. Join the good company of other UUAA Sunderland Society members who have arranged for or made planned legacy gifts to the Congregation.

The Planned Giving Team has been busy promoting this UUA initiative, called Wake Now Our Vision, in a variety of ways including:

- gathering information and written materials
- sharing about this opportunity from the pulpit
- a reception for current and prospective Sunderland Society members
- research for and production of poster-size photos of our four congregational homes
- engaging in conversations with potential donors.

In addition, our planned giving materials, including a brochure and statement of intent form, have been revamped. Look for our "20 by 20" logo. We are hoping for 20 new legacy promises by 2020.

Thanks to those who have or are in the process of joining the distinguished membership of the Sunderland Society - about 100 strong (living and deceased members), and more than \$900,000 in planned gifts that have come to the Congregation since 2005.

Thanks also to Toni Wander for her service on the Planned Giving Team. Unfortunately, increased work obligations have recently forced her to resign from the Team.

Becky Hoort and Jim Lee, Co-chairs