**ANNUAL PLANNING AND BUDGET REQUEST**

**for UUAA Social Justice Groups and Priority Areas (PAs)**

Use this form to submit your annual plans and budget requests to the Social Justice Council via email at [SocialJustice@uuaa.org](mailto:Justice@uuaa.org). If your Group or PA has mid-year funding requests, please send an email to [SocialJustice@uuaa.org](mailto:SocialJustice@uuaa.org) describing the need.

**PART 1: GENERAL INFORMATION**

1. Submission Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Name of your Social Justice Group or Priority Area:
3. Total Amount Requested: $\_\_\_\_\_\_\_\_\_\_\_
4. Submitted by:

* Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Phone number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* E-mail address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. List the people on your Group or PA’s leadership team.
2. How many congregants were active in your Group or PA last year?
3. Did non-UUAA community members participate in your Group or PA activities last year? (yes/no)\_\_\_\_\_\_\_\_
4. List any outside organizations with which your Group or PA collaborates.

**PART 2: PLANNING AND BUDGET REQUEST**

1. What are your Groups’s (or PA’s) goals for the current church year?
2. How do your goals align with the Vision 20/50 Priority Areas?
3. What other UUAA Groups could your Group collaborate with to achieve these goals?
4. Use the table below to list the activities your Group (or PA) is planning for the upcoming year. Use the third and fourth column to make any budget requests.

|  |  |  |  |
| --- | --- | --- | --- |
| Activities Planned | Which PAs (if any) is this effort connected to? | Amount of funding requested | How will this money be spent? (e.g., speaker fee, printing) |
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1. List other budgetary sources (UU or otherwise) from which you anticipate your Group or PA requesting/receiving funds for these activities.
2. What non-budgetary support do you anticipate your group will need for these activities?

*[****Note on fundraising****: If your Group or PA is planning a fundraiser, please review* [*UUAA’s fundraising policy*](https://uuaa.org/images/documents/Office-Staff/OperationsPolicies/Policy_Fundraising-Nov2018.pdf) *first. Any questions? Contact* [*SocialJustice@uuaa.org*](mailto:SocialJustice@uuaa.org)*.]*

*Revision: October 20, 2021*